Autosave

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Purpose of "autosave" (aka. 'bumpless save/restore')

- Values of some EPICS Records need to persist across IOC reboots
 - 'Set points' entered by user
 - Current 'positions' of motors*

* Fine print:

In some cases, the hardware can do this: PLC, Parker6k, ... At IOC startup, Device support 'init()' should then read from hardware.

But what if the hardware lost the settings? Who's in charge here?? Need to think about this case-by-case!



How To Use

- 1. Add 'autosave' module to IOC
- 2. Configure what to persist

Originally: Manually craft list of record fields and save to request file somefile.req

Now: EPICS database annotations create those *.req files on the fly



Add Autosave to IOC

- 1. Define path in configure/RELEASE or ../RELEASE.local:
 AUTOSAVE=/home/controls/epics/.../autosave-R5-9
- 2. Add binary and DBD info to xyzApp/src/Makefile:

```
YourProduct_DBD += asSupport.dbd
YourProduct LIBS += autosave
```

3. Use the support module in the IOC startup file:

```
cd ${AUTOSAVE}
# Optional database for autosave status
dbLoadRecords "db/save_restoreStatus.db", "P=$(IOCNAME):"
# Configure (more later)
set_requestfile_path("/home/controls/var")
create_monitor_set(..)
```



Specify What to Save

Add annotations to the EPICS database:

```
record(type, "$(S):SomeRecord")
{
  info(autosaveFields, "VAL LOW")
  field(LOW, "-10")
  ...
```



IOC Startup

```
# Configure file locations
epicsEnvSet IOCNAME MyIOCName
epicsEnvSet SAVE DIR /home/controls/var/$(IOCNAME)
save restoreSet status prefix("$(IOCNAME):")
set requestfile path("$(SAVE DIR)")
set savefile path("$(SAVE DIR)")
# Schedule a maximum of 3 sequenced backups of the .sav file
# every 10 minutes - .sav0, .sav1, .sav2
save restoreSet NumSeqFiles(3)
save restoreSet SeqPeriodInSeconds(600)
# Arrange for restoring saved values into records
set pass1 restoreFile("$(IOCNAME).sav")
# Start IOC processes
iocInit
# Create request file and start periodic 'save'
makeAutosaveFileFromDbInfo("$(SAVE DIR)/$(IOCNAME).req",
                           "autosaveFields")
create monitor set("$(IOCNAME).req", 30)
```

Autosave

- Some boilerplate for initial setup
- Later, when adding records, remember "info(autosaveFields, VAL)"
- → IOC now restarts with previously saved values



Autosave Documentation

- https://github.com/epics-modules/autosave/blob/R5-9/documentation/autoSaveRestore.html
- Link returns R5-8 document
- Overview
 - Credits, history, asVerify
- Important nuances
- Section 8 Notes on restore passes
- Section 10 Paranoia commands
- Most often, autosave works without issues.

